PUBLIC DISCLOSURE COPY

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2014 Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Information about Form 990 and its instructions is at <u>www.irs.gov/form990</u>. tax year beginning JUL 1 . 2014 and ending JUN 30 .

OMB No. 1545-0047

<u> </u>	OI LIN	and	enumy C	JON 30, 2013				
	heck if pplicabl	C Name of organization		D Employer identified	cation number			
	Addre	THE CHICAGO PHILHARMONIC SOCIETY						
	Name chang	e Doing business as		36-3	616076			
	Initial return		Room/suite	E Telephone number	 r			
	Final return	// 1 C 1.3 C 3 T .T C C T D F F T T C T T T T T T T T T T T T T T T			957-0000			
	termin ated			G Gross receipts \$ 1,558,841.				
	Amen	ded CHICAGO, IL 60605		H(a) Is this a group return				
	Application	F Name and address of principal officer: THOMAS MANNING		for subordinates				
	pendi	SAME AS C ABOVE		H(b) Are all subordinates included? Yes No				
ΙT	ax-ex	empt status: $X = 501(c)(3) = 501(c)(3)$ (insert no.) $4947(a)(1) = 4947(a)(1)$	or 527	7	list. (see instructions)			
		te: ► WWW.CHICAGOPHILHARMONIC.ORG		H(c) Group exemption				
		organization: X Corporation Trust Association Other	L Year	of formation: 1988 N	■ State of legal domicile: IL			
	art I	Summary		<u>.</u>	-			
	1	Briefly describe the organization's mission or most significant activities: TO EX	XCITE,	ENGAGE, ANI	TRANSFORM			
Governance		DIVERSE AUDIENCES WITH THE BEAUTY AND POW						
'n	2	Check this box if the organization discontinued its operations or dispos	ed of more	than 25% of its net ass	sets.			
Ş.	3	Number of voting members of the governing body (Part VI, line 1a)		3	20			
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	19			
Š	5	Total number of individuals employed in calendar year 2014 (Part V, line 2a)		5	295			
/itie	I	Total number of volunteers (estimate if necessary)		_	10			
Activities &	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.			
<u> </u>	b	Net unrelated business taxable income from Form 990-T, line 34		7b	0.			
				Prior Year	Current Year			
Ð	8	Contributions and grants (Part VIII, line 1h)		369,877.	436,222.			
ž	9	Program service revenue (Part VIII, line 2g)		1,258,589.	1,121,761.			
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		0.	0.			
Œ	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	858.			
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		1,628,466.	1,558,841.			
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.			
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.			
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		1,351,940.	1,245,558.			
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25)	<u> </u>	0.	0.			
ă	b			066 540	200 000			
ш	١''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		266,542.	302,988.			
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		1,618,482.	1,548,546.			
	19	Revenue less expenses. Subtract line 18 from line 12		9,984.	10,295.			
Net Assets or Fund Balances			Ве	eginning of Current Year	End of Year			
Sset	20	Total assets (Part X, line 16)		82,943.	182,076.			
et A	21	Total liabilities (Part X, line 26)		37,719.	126,557.			
2= D 2	22 1rt	Net assets or fund balances. Subtract line 21 from line 20		45,224.	55,519.			
			and atatam	anta and to the heat of mu	I knowledge and halief it is			
	-	lties of perjury, I declare that I have examined this return, including accompanying schedules tt, and complete. Declaration of preparer (other than officer) is based on all information of wh			knowledge and belief, it is			
uue,	COLLEC	is, and complete. Decial ation of preparer (other than officer) is based on all information of wh	iicii preparei	lias ally kilowieuge.				
Sigi	•	Signature of officer		I Date				
Her		DONNA MILANOVICH, EXECUTIVE DIRECTOR						
Hei	-	Type or print name and title						
		Print/Type preparer's name Preparer's signature	Τ	Date Check	PTIN			
Paid		LARRY SOPHIAN LARRY SOPHIAN	1	10/14/15 if self-employ				
	arer	Firm's name STROW REISIN BERK & ABRAMS, LT		Firm's EIN ▶	36-2938874			
	Only	Firm's address 455 N CITYFRONT PLAZA DR, SUITE		THIN O LIN				
	.,	CHICAGO, IL 60611		Phone no. 31	2-670-7444			
Mav	the II	RS discuss this return with the preparer shown above? (see instructions)		1	X Yes No			
					- OOO (2244)			

	n 990 (2014) THE CHICAGO PHILHARMONIC SOCIETY 36-3616076	Page 2
Pai	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	Х
1	Briefly describe the organization's mission: TO PERFORM CLASSICAL MUSIC AT THE HIGHEST STANDARD, THROUGH VARIOUS	
	ENSEMBLES INCLUDING SYMPHONY ORCHESTRA PERFORMANCES, TO BROAD AND	
	DIVERSE AUDIENCES, IN ENGAGING PRESENTATIONS, AT AFFORDABLE PRICES,	
	ACCESSIBLE IN A RANGE OF VENUES AND COMMUNITIES.	
2	Did the organization undertake any significant program services during the year which were not listed on	
	the prior Form 990 or 990-EZ?	es 🔲 No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	es X No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expense	es.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses,	
	revenue, if any, for each program service reported.	
4a		,761. ₎
	THE PROMOTION AND APPRECIATION OF ORCHESTRAL AND CHAMBER MUSIC AMON	
	THE GENERAL PUBLIC.	
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4d	Other program services (Describe in Schedule O.)	
Tu	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses \(\bigs\) \(\bi	
		990 (2014)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			,,
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			77
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			77
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			77
	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	990	<u> </u>

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			 ₩
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	25b		x
26	Schedule L, Part I Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or	250		21
20	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes."			
	complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Х
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			\ _{3,7}
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	OEL.		
36	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	35b		
30		36		x
37	If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization	30		<u> </u>
O1	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	5,		<u></u>
55	Note. All Form 990 filers are required to complete Schedule O	38	х	
		_		(201 <i>1</i> 1)

Form 990 (2014) THE CHICAGO PHILHARMONIC SOCIETY Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V							
					Yes	No		
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	17					
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0					
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re-	portable	gaming					
	(gambling) winnings to prize winners?	··········		1c				
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,							
	filed for the calendar year ending with or within the year covered by this return	2a	295					
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	ns?		2b	X			
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)						
				3a		X		
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule			3b				
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	•	ŕ					
	financial account in a foreign country (such as a bank account, securities account, or other financial a	account)?		4a		X		
b	If "Yes," enter the name of the foreign country:							
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A			_		v		
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X		
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction. If IIV as II to Iiva So an She shift the appropriation file Source 2005 TO			5b				
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c				
oa	Does the organization have annual gross receipts that are normally greater than \$100,000, and did th any contributions that were not tax deductible as charitable contributions?			6a		Х		
h	If "Yes," did the organization include with every solicitation an express statement that such contributions.			- Ou				
-	were not tax deductible?	-		6b				
7	Organizations that may receive deductible contributions under section 170(c).							
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices prov	ided to the payor?	7a		Х		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b				
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	as require	ed					
	to file Form 8282?			7с		Х		
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d						
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co	ontract?		7e 7f		X		
f	f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?							
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo			7g				
_	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiza		a Form 1098-C?	7h				
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	by the		8				
9	sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds.			•				
	Did the sponsoring organization make any taxable distributions under section 4966?			9a				
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b				
10	Section 501(c)(7) organizations. Enter:							
а	Initiation fees and capital contributions included on Part VIII, line 12	10a						
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b						
11	Section 501(c)(12) organizations. Enter:							
а	Gross income from members or shareholders	11a						
b	Gross income from other sources (Do not net amounts due or paid to other sources against							
	amounts due or received from them.)	11b						
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1 1		12a				
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b						
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		}	40-				
а	Is the organization licensed to issue qualified health plans in more than one state?			13a				
h	Note. See the instructions for additional information the organization must report on Schedule O.							
D	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	l					
С	Enter the amount of reserves on hand	13c						
				14a		Х		
	If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule			14b				
					990	(2014)		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X			
Sec	tion A. Governing Body and Management						
			Yes	No			
1a	Enter the number of voting members of the governing body at the end of the tax year 20						
	If there are material differences in voting rights among members of the governing body, or if the governing						
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.						
b	Enter the number of voting members included in line 1a, above, who are independent						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other						
_	officer, director, trustee, or key employee?	2		х			
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision						
Ü	of officers, directors, or trustees, or key employees to a management company or other person?	3		x			
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X			
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X			
		6	Х	-23			
6	Did the organization have members or stockholders? Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	-	21				
7a		7.	Х				
	more members of the governing body? Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or	7a	-22				
b		_	Х				
•	persons other than the governing body?	7b	Λ				
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		Х				
a	The governing body?	8a	X				
a	Each committee with authority to act on behalf of the governing body?	8b					
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			x			
800	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Λ			
360	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		V				
40-	Did the constitution have been been been been as of the been	40-	Yes	No X			
	Did the organization have local chapters, branches, or affiliates?	10a					
D	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	406					
44-	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b 11a	Х				
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?						
	b Describe in Schedule O the process, if any, used by the organization to review this Form 990.						
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X				
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Λ				
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	40-	Х				
40	in Schedule O how this was done	12c	X				
13	Did the organization have a written whistleblower policy?	13	X				
14	Did the organization have a written document retention and destruction policy?	14					
15	Did the process for determining compensation of the following persons include a review and approval by independent						
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	4=	v				
	The organization's CEO, Executive Director, or top management official	15a	X				
b	Other officers or key employees of the organization	15b		X			
40	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).						
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			v			
_	taxable entity during the year?	16a		X			
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation						
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's						
500	exempt status with respect to such arrangements? tion C. Disclosure	16b					
17	List the states with which a copy of this Form 990 is required to be filed L	الحادات					
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) at	allable	•				
	for public inspection. Indicate how you made these available. Check all that apply.						
40	X Own website Another's website X Upon request Other (explain in Schedule O)		-1				
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	Tinanc	aı				
	statements available to the public during the tax year.						
20	State the name, address, and telephone number of the person who possesses the organization's books and records:						
	JAMIE BOURNE - 312-957-0000						
	401 S LASALLE STREET, SUITE 1600-J, CHICAGO, IL 60605						

Form **990** (2014)

20348.01

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

_ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B)	Jiga	(C) Position		<u></u>	(D)	(E)	(F)		
Name and Title	Average hours per week	box	not c , unle:	heck i ss per	more rson i	than o s both or/trus	n an	Reportable compensation from	Reportable compensation from related	Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	In stitutio nal tru stee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) PAUL R. JUDY	30.00									
BOARD CHAIR & TREASURER		Х		Х				0.	0.	0.
(2) THOMAS MANNING	2.00									
BOARD VICE-CHAIR		Х		Х				0.	0.	0.
(3) DONNA MILANOVICH	40.00									
SECRETARY & EXEC DIRECTOR		Х		Х				50,796.	0.	0.
(4) DUFFIE ADELSON	1.00							_	_	_
BOARD MEMBER		Х						0.	0.	0.
(5) JAMES BERKENSTOCK	1.00	1								_
BOARD MEMBER		Х						0.	0.	0.
(6) GUILLERMO BUBLIK	1.00	1								
BOARD MEMBER		Х						0.	0.	0.
(7) JENNIFER CAPPELLI	1.00	1								
BOARD MEMBER		Х						0.	0.	0.
(8) REED CAPSHAW	2.00								_	_
BOARD MEMBER		Х						0.	0.	0.
(9) JOEL COHEN	1.00							_	_	_
BOARD MEMBER		Х						0.	0.	0.
(10) ANA DUTRA	1.00									
BOARD MEMBER		Х						0.	0.	0.
(11) BOBBY EVERSON	1.00									
BOARD MEMBER		Х						0.	0.	0.
(12) DANIEL GOTTLIEB	1.00									
BOARD MEMBER		Х						0.	0.	0.
(13) BARBARA HAFFNER	1.00									
BOARD MEMBER		Х						0.	0.	0.
(14) CARMEN LLOP KASSINGER	1.00									
BOARD MEMBER		Х						0.	0.	0.
(15) POLLY KAWALEK	1.00									
BOARD MEMBER		Х						0.	0.	0.
(16) NEIL KIMEL	2.00							_	_	_
BOARD MEMBER		Х						0.	0.	0.
(17) REX MARTIN	1.00	1								_
BOARD MEMBER		X						0.	0.	0.
										Earm 990 (2014)

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orm 990 (2014) THE CHICAGO PHILHARMONIC SOCIETY 36-3616076 Page 8													
Part VII Section A. Officers, Directors, Trus		oloy	ees,			ghes	st C		, ,				
(A) Name and title	(B) Average hours per week	box	not c	Pos check i ss per nd a di	more rson i	than is both	h an	(D) Reportable compensation from	(E) Reportable compensation from related		an	(F) stimate nount o other	
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organization: (W-2/1099-MIS		fr org and	pensa rom the anizati d relate anizatio	e ion ed
(18) ANN PALEN	1.00												_
BOARD MEMBER	1 00	Х				_		0.		0.			0.
(19) BENTON WEDGE BOARD MEMBER	1.00	Х						0.		0.			0.
(20) FENG XUE	1.00	25											<u> </u>
BOARD MEMBER		Х						0.		0.			0.
		-											
		1											
		1											
						<u> </u>							
		1											
						\vdash				-			
1b Sub-total								50,796.		0.			0.
c Total from continuation sheets to Part VI								0.		0.			0.
d Total (add lines 1b and 1c)							<u> </u>	50,796.	000 of resemble	0.			0.
compensation from the organization	ot iimited to tri	ose	iiste	ac ac	oove	e) WI	io re	eceived more than \$100	,000 or reportable	,			0
												Yes	No
3 Did the organization list any former officer,	director, or tru	uste	e, ke	y en	nplo	yee,	or l	highest compensated er	mployee on				
line 1a? If "Yes," complete Schedule J for s											3		X
4 For any individual listed on line 1a, is the su											4		Х
and related organizations greater than \$150Did any person listed on line 1a receive or a											4		25
rendered to the organization? If "Yes." com	•				-			-			5		Х
Section B. Independent Contractors	•												
1 Complete this table for your five highest co										ensat	tion fro	om	
the organization. Report compensation for (A)	ine calendar ye	ear e	endir	ng w	ith c	or wi	thin	the organization's tax y	ear.		(0		
Name and business	address	NO	INC	Ξ				Description of s	services	С		رر nsatio	n
2 Total number of independent contractors (in	acluding but p	nt lin	nite	d to	thor	ام	ted:	ahove) who received m	ore than				
\$100,000 of compensation from the organiz	•	J. 111		. LU	(_	, LGU	above, who received III	oro urall				
											Form	990 (2	2014)

Form 990 (2014) THE CHICAGO PHILHARMONIC SOCIETY 36-3616076 P											
Pa	rt VII	II Statement of Reven	nue								
		Check if Schedule O cont	ains a response	or note to any lin			(0)				
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514			
ΩN	1 a	Federated campaigns	1a					012 014			
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues									
		Fundraising events									
ifts		Related organizations									
nia		Government grants (contribution									
Sic		All other contributions, gifts, gran									
e ti	•	similar amounts not included above	1 1	436,222.							
텵	a	Noncash contributions included in lines									
Son	_	Total. Add lines 1a-1f			436,222.						
				Business Code							
ø	2 a	CONTRACT SERVIC	ES		1,064,436.	1,064,436.					
Z Si	b	TICKET ADMISSIO	NS	711130	57,325.	57,325.					
Sei	С	:									
am	d										
Program Service Revenue	е	,									
Ŗ.	f	All other program service reve	nue								
	g	Total. Add lines 2a-2f		>	1,121,761.						
	3	Investment income (including									
		other similar amounts)									
	4	Income from investment of tax									
	5	Royalties									
			(i) Real	(ii) Personal	-						
		Gross rents			-						
		Less: rental expenses			-						
		Rental income or (loss)		L							
			(') 0 :::								
	7 a	Gross amount from sales of	(i) Securities	(ii) Other	-						
		assets other than inventory			-						
	D	Less: cost or other basis									
	_	and sales expenses			-						
		Gain or (loss)									
		Net gain or (loss)Gross income from fundraising									
ne	0 a	including \$									
Other Revenue		contributions reported on line									
Re		Part IV, line 18	•								
her	b	Less: direct expenses									
ŏ		: Net income or (loss) from func		>							
		Gross income from gaming ac									
		Part IV, line 19									
	b	Less: direct expenses									
		: Net income or (loss) from gam									
		Gross sales of inventory, less									
		and allowances	a								
	b	Less: cost of goods sold	b								
	С	Net income or (loss) from sale	s of inventory								
		Miscellaneous Revenu		Business Code							
	11 a	MISCELLANEOUS R	EVENUE	900099	858.			858.			
	b										
	С										
	d	All other revenue			0.50						
		Total. Add lines 11a-11d			858. 1,558,841.	1 121 761	0	050			
40000	12	Total revenue. See instructions.			<u>μ, 338,841.</u>	<u>μ,141,/01•</u>	0.	858.			

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Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 55,057 55,057. trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 997,601. 920,044. 45,263. 32,294. Other salaries and wages 7 Pension plan accruals and contributions (include 112,950. 112,950. section 401(k) and 403(b) employer contributions) Other employee benefits 9 79,950. 68,122. 9,410. 2,418. 10 Payroll taxes Fees for services (non-employees): Management 10. 10. Legal 11,500. 11,500. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) 75,963. 78,099. 1,986. 150. Advertising and promotion 12 12,387. 10,320. 2,067 Office expenses 13 Information technology 14 15 Royalties 9,342. 9,342. 16 Occupancy 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 20 Payments to affiliates 21 2,295. 2,295. Depreciation, depletion, and amortization 22 27,977. 25,006. 2,971. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 105,331. 105,331. CONCERT PRODUCTION COST CONDUCTORS AND GUEST AR 29,589. 29,589. 7,017. 7,017. DONOR CULTIVATION 6,361. 6,361. PROFESSIONAL DEVELOPMEN 11,472.13,080. 1,608. e All other expenses 1,548,546. 1,264,636. 239,964. 43,946. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. if following SOP 98-2 (ASC 958-720)

Form **990** (2014)

Form 990 (2014)
Part X | Balance Sheet

Par	t X	Balance Sheet					
		Check if Schedule O contains a response or not	e to an	y line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			57,109.	1	105,493
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			20,000.	3	37,058
	4	Accounts receivable, net				4	
	5	Loans and other receivables from current and fo					
		trustees, key employees, and highest compensa	ated en	ployees. Complete			
		Part II of Schedule L				5	
	6	Loans and other receivables from other disqualit					
		section 4958(f)(1)), persons described in section	4958(c)(3)(B), and contributing			
		employers and sponsoring organizations of sect					
တ္က		employees' beneficiary organizations (see instr).				6	
Assets	7	Notes and loans receivable, net				7	
₽ B	8	Inventories for sale or use				8	
	9	B			983.	9	6,233
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	10,901.			
	b	Less: accumulated depreciation	10b	10,901.	4,017.	10c	7,458
	11	Investments - publicly traded securities				11	
	12	Investments - other securities. See Part IV, line 1			12	25,000	
	13	Investments - program-related. See Part IV, line				13	
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		834.	15	834	
	16	Total assets. Add lines 1 through 15 (must equal			82,943.	16	182,076
	17	Accounts payable and accrued expenses	20,778.	17	113,450		
	18	Grants payable			18		
	19	Deferred revenue		16,941.	19	13,107	
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete I				21	
ွှ	22	Loans and other payables to current and former	officer	s, directors, trustees,			
Liabilities		key employees, highest compensated employee	s, and	disqualified persons.			
abi		Complete Part II of Schedule L				22	
ן⊏	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelated	d third	oarties		24	
	25	Other liabilities (including federal income tax, pa	yables	to related third			
		parties, and other liabilities not included on lines	17-24	. Complete Part X of			
		Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			37,719.	26	126,557
		Organizations that follow SFAS 117 (ASC 958), chec	k here ▶ X and			
S		complete lines 27 through 29, and lines 33 an	d 34.				
9	27	Unrestricted net assets			13,224.	27	8,519
ala	28	Temporarily restricted net assets			32,000.	28	22,000
8	29	Permanently restricted net assets				29	25,000
ᇤᅵ		Organizations that do not follow SFAS 117 (A	SC 958	3), check here 🕨 🔲			
P		and complete lines 30 through 34.					
ets	30	Capital stock or trust principal, or current funds			30		
SS	31	Paid-in or capital surplus, or land, building, or ed	quipme	nt fund		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated in	come,	or other funds		32	
Š	33	Total net assets or fund balances		L	45,224.	33	55,519
	34	Total liabilities and net assets/fund balances			82,943.	34	182,076.

Form **990** (2014)

Pai	T XI Reconciliation of Net Assets							
	Check if Schedule O contains a response or note to any line in this Part XI							
1	Total revenue (must equal Part VIII, column (A), line 12)		<u>1,55</u>					
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,54					
3	Revenue less expenses. Subtract line 2 from line 1	3	10,295 45,224					
4	4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))4							
5	Net unrealized gains (losses) on investments	5						
6	Donated services and use of facilities	6						
7	Investment expenses	7						
8	Prior period adjustments	8						
9	Other changes in net assets or fund balances (explain in Schedule O)	9		0.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,							
	column (B))							
Pai	t XII Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII							
				Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other							
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.							
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X			
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a						
	separate basis, consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
b	Were the organization's financial statements audited by an independent accountant?		2b	X				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,						
	consolidated basis, or both:							
	X Separate basis Consolidated basis Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,						
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X				
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche	dule O.						
За	3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit							
	Act and OMB Circular A-133?		3a		<u> </u>			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required							
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b					
			Form	990	(2014)			

SCHEDULE A

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

THE CHICAGO PHILHARMONIC SOCIETY

Employer identification number 36-3616076

Pa	rt I	Reason for Public (Charity Status (All organizations must c	omplete th	is part.) Se	e instructions.					
Γhe	organi	zation is not a private found	ation because it is: (I	For lines 1 through 11, c	heck only	one box.)						
1		A church, convention of chi	urches, or associatio	n of churches described	in sectio	n 170(b)(1)(A)(i).					
2		A school described in secti	ion 170(b)(1)(A)(ii). (Attach Schedule E.)								
3		A hospital or a cooperative	hospital service orga	anization described in s	ection 170	(b)(1)(A)(ii	i).					
4		A medical research organization						the hospital's name,				
		city, and state:										
5		An organization operated for	or the benefit of a col	llege or university owned	d or operat	ed by a go	vernmental unit describe	ed in				
		section 170(b)(1)(A)(iv). (Complete Part II.)										
6		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).										
7	\Box	An organization that norma						oublic described in				
		section 170(b)(1)(A)(vi). (C	•		J							
8		A community trust describe	•	(1)(A)(vi). (Complete Par	t II.)							
9	X	An organization that norma			•	contribution	ns, membership fees, an	d gross receipts from				
		activities related to its exem	*	•	-		· ·	· ·				
		income and unrelated busin	-				* *	-				
		See section 509(a)(2). (Cor				·						
10		An organization organized a	and operated exclusi	vely to test for public sa	fety. See	section 50	9(a)(4).					
11		An organization organized a	and operated exclusi	vely for the benefit of, to	perform t	he functior	ns of, or to carry out the	purposes of one or				
		more publicly supported or	ganizations describe	d in section 509(a)(1)	or section	509(a)(2).	See section 509(a)(3). (Check the box in				
		lines 11a through 11d that	describes the type of	f supporting organization	n and com	plete lines	11e, 11f, and 11g.					
а		Type I. A supporting orga	anization operated, s	upervised, or controlled	by its supp	orted orga	anization(s), typically by	giving				
		the supported organization	on(s) the power to req	gularly appoint or elect a	majority o	of the direc	tors or trustees of the su	ıpporting				
		organization. You must o	omplete Part IV, Se	ections A and B.								
b		Type II. A supporting org	anization supervised	or controlled in connec	tion with it	s supporte	d organization(s), by hav	ring				
		control or management o	f the supporting orga	anization vested in the s	ame perso	ns that cor	ntrol or manage the supp	oorted				
		organization(s). You mus	t complete Part IV,	Sections A and C.								
С		Type III functionally inte	grated. A supporting	g organization operated	in connect	tion with, a	and functionally integrate	ed with,				
		its supported organization	n(s) (see instructions)). You must complete	Part IV, Se	ections A,	D, and E.					
d		Type III non-functionally	integrated. A supp	orting organization oper	rated in co	nnection w	rith its supported organiz	zation(s)				
		that is not functionally int	egrated. The organiz	ation generally must sat	isfy a distr	ibution req	uirement and an attentiv	/eness				
	_	requirement (see instructi	ions). You must con	nplete Part IV, Sections	s A and D,	and Part	V.					
е		Check this box if the orga	anization received a	written determination fro	m the IRS	that it is a	Type I, Type II, Type III					
		functionally integrated, or	* *	nally integrated supporti	ng organiz	ation.						
f	Ente	r the number of supported o	organizations									
g		ride the following informatior i) Name of supported	about the supporte (ii) EIN	d organization(s). (iii) Type of organization	(iv) Is the o	rganization	(v) Amount of monetary	(vi) Amount of				
	,	organization	(11) 2.114	(described on lines 1-9	listed	in your	support (see	other support (see				
		ŭ		above or IRC section	governing of	No No	Instructions)	Instructions)				
				(see instructions))	165	INO						
Γota	ıl											

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 432021 09-17-14

Schedule A (Form 990 or 990-EZ) 2014

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
Sec	ction B. Total Support				_		
Cale	ndar year (or fiscal year beginning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities,	etc. (see instruction	ons)			12	
13	First five years. If the Form 990 is for	•			•		
804	organization, check this box and stop	here	oontogo				>
	ction C. Computation of Public			. (6)		T T	
	Public support percentage for 2014 (li					14	<u>%</u>
	Public support percentage from 2013 Schedule A, Part II, line 14					15	<u>%</u>
10a	stop here. The organization qualifies						
h	33 1/3% support test - 2013. If the c	. ,	Ü			or more check th	
U							. \square
17~	and stop here. The organization quali 10% -facts-and-circumstances test					and line 14 is 10%	
17 a		-					
	and if the organization meets the "fact meets the "facts-and-circumstances"			-	· · · · · · · · · · · · · · · · · · ·	-	
L	10% -facts-and-circumstances test						
ú	more, and if the organization meets th	_					
	organization meets the "facts-and-circ		•				.
12	•		· ·	•	,		
10	18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions						

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	,	,				
Cale	endar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")	187,864.	226,214.	300,083.	369,877.	436,222.	1520260.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	264,728.	545,937.	1139131.	1258589.	1121761.	4330146.
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	452,592.	772,151.	1439214.	1628466.	1557983.	5850406.
	A Amounts included on lines 1, 2, and 3 received from disqualified persons	84,843.	111,500.	76,000.	171,600.	212,500.	656,443.
k	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year				108,521.	58.778.	167,299.
	Add lines 7a and 7b	84,843.	111,500.	76,000.		271,278.	823,742.
	Public support (Subtract line 7c from line 6.)	,	,				5026664.
	ction B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9	Amounts from line 6	452,592.	772,151.	1439214.	1628466.	1557983.	5850406.
10	a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						_
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)			3,965.		858.	4,823.
13	Total support. (Add lines 9, 10c, 11, and 12.)	452,592.	772,151.	1443179.	1628466.	1558841.	5855229.
14	First five years. If the Form 990 is for	the organization's	first, second, third	d, fourth, or fifth ta	x year as a section	1501(c)(3) organiza	ition,
		- 0 1 D -					.
	ction C. Computation of Publi			. (2)		Г. _ Т	0F 0F
15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f))							
<u>16</u>	Public support percentage from 2013 ction D. Computation of Inves					16	87.19 %
	•			o 12 ook man (f)		17	.00 %
	 17 Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f) 18 Investment income percentage from 2013 Schedule A, Part III, line 17 						.00 %
18 19:	a 33 1/3% support tests - 2014. If the					18	
156	more than 33 1/3%, check this box ar						▶ 🔽
k	o 33 1/3% support tests - 2013. If the						
	line 18 is not more than 33 1/3%, che	•			•	Ť	. \square
20	Private foundation If the organization		-	•		-	

Т..

Part IV | Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
 (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?

 If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in Part VI.*
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
За		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
Ja		
9b		
9c		
10a		
106		
10b	0 EZ\	

Pa	rt IV Supporting Organizations _(continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
c	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a. b. or c. provide detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated.			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. Type III Supporting Organizations	,1		
	· · · · · · · · · · · · · · · · · · ·		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax			
	year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the			l
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see insti	ructions)		
2	Activities Test. Answer (a) and (b) below.		Yes	No
а				
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			l
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а				
	trustees of each of the supported organizations? Provide details in Part VI.	За		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pai	Type III Non-Functionally Integrated 509(a)(3) Supporting	g Orga	nizations	J			
1	Check here if the organization satisfied the Integral Part Test as a qualifying	g trust on	Nov. 20, 1970. See instru	uctions. All			
	other Type III non-functionally integrated supporting organizations must complete Sections A through E.						
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)			
1	Net short-term capital gain	1					
2	Recoveries of prior-year distributions	2					
3	Other gross income (see instructions)	3					
_4	Add lines 1 through 3	4					
_5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or						
	collection of gross income or for management, conservation, or						
	maintenance of property held for production of income (see instructions)	6					
7	Other expenses (see instructions)	7					
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8					
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see						
	instructions for short tax year or assets held for part of year):						
a	Average monthly value of securities	1a					
b	Average monthly cash balances	1b					
c	Fair market value of other non-exempt-use assets	1c					
d	Total (add lines 1a, 1b, and 1c)	1d					
е	Discount claimed for blockage or other						
	factors (explain in detail in Part VI):						
2	Acquisition indebtedness applicable to non-exempt-use assets	2					
3	Subtract line 2 from line 1d	3					
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,						
	see instructions).	4					
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5					
_6	Multiply line 5 by .035	6					
7	Recoveries of prior-year distributions	7					
8	Minimum Asset Amount (add line 7 to line 6)	8					
Sect	ion C - Distributable Amount			Current Year			
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1					
2	Enter 85% of line 1	2					
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3					
4	Enter greater of line 2 or line 3	4					
5	Income tax imposed in prior year	5					
6	Distributable Amount. Subtract line 5 from line 4, unless subject to						
	emergency temporary reduction (see instructions)	6					
7	Check here if the current year is the organization's first as a non-functional	y-integra	ted Type III supporting orga	nization (see			
	instructions).						

Schedule A (Form 990 or 990-EZ) 2014

Par	T V │ Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	nizations _(continued)	
Section	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exe	empt purposes		
2	Amounts paid to perform activity that directly furthers exempt			
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	8	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the	he organization is responsive		
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2014 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
		(i)	(ii)	(iii)
	Con F. Distribution Allegations (see Section 1)	Excess Distributions	Underdistributions	Distributable
section.	on E - Distribution Allocations (see instructions)		Pre-2014	Amount for 2014
1	Distributable amount for 2014 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2014			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2014:			
а				
b				
С				
d				
е	From 2013			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2014 distributable amount			
i	Carryover from 2009 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2014 from Section D,			
	line 7:			
а	Applied to underdistributions of prior years			
b	Applied to 2014 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2014, if			
	any. Subtract lines 3g and 4a from line 2 (if amount			
	greater than zero, see instructions).			
6	Remaining underdistributions for 2014. Subtract lines 3h			
	and 4b from line 1 (if amount greater than zero, see			
	instructions).			
7	Excess distributions carryover to 2015. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а				
b				
С				
	Excess from 2013			
е	Excess from 2014			

Schedule A (Form 990 or 990-EZ) 2014

SCHEDULE D (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

THE CHICAGO PHILHARMONIC SOCIETY

Employer identification number 36-3616076

Par	rt I Organizations Maintaining Donor Advised	Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line 6	S.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in wri	iting that the assets held in donor advise	ed funds
	are the organization's property, subject to the organization's ex	_	
6	Did the organization inform all grantees, donors, and donor adv		
	for charitable purposes and not for the benefit of the donor or c		
Pai			
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (e.g., recreation or edu		orically important land area
	Protection of natural habitat		ified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualified	d conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
b			
С	Number of conservation easements on a certified historic structure		
d	Number of conservation easements included in (c) acquired after		
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, relea		
	year ▶		
4	Number of states where property subject to conservation easer	ment is located	
5	Does the organization have a written policy regarding the period	dic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it he	olds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, an	nd enforcing conservation easements du	uring the year ▶
7	Amount of expenses incurred in monitoring, inspecting, and en	forcing conservation easements during	the year ▶ \$
8	Does each conservation easement reported on line 2(d) above s	satisfy the requirements of section 170(l	h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIII, describe how the organization reports conservation	easements in its revenue and expense	statement, and balance sheet, and
	include, if applicable, the text of the footnote to the organization	n's financial statements that describes t	the organization's accounting for
	conservation easements.		
Pai	rt III Organizations Maintaining Collections of A		her Similar Assets.
	Complete if the organization answered "Yes" to Form 99	90, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116 (ASC	958), not to report in its revenue statem	nent and balance sheet works of art,
	historical treasures, or other similar assets held for public exhib	oition, education, or research in furtherar	nce of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that describe	es these items.	
b	If the organization elected, as permitted under SFAS 116 (ASC		
	treasures, or other similar assets held for public exhibition, educ	cation, or research in furtherance of pub	olic service, provide the following amounts
	relating to these items:		
	(i) Revenue included in Form 990, Part VIII, line 1		> \$
2	If the organization received or held works of art, historical treasures	ures, or other similar assets for financial	l gain, provide
	the following amounts required to be reported under SFAS 116	(ASC 958) relating to these items:	
а	Revenue included in Form 990, Part VIII, line 1		
b	Assets included in Form 990, Part X		> \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2014

20348.01

Par	t III	Organizations Maintaining C	ollections of Art	t, Histo	rical Tre	asures, o	r Othei	r Sim	ilar Asse	ts _{(contii}	nued)	
3												
	(check all that apply):											
а		Public exhibition	d	l	oan or exc	hange progra	ams					
b		Scholarly research	е		Other							
С		Preservation for future generations										
4	Provi	de a description of the organization's co	llections and explain	how the	ey further th	ne organizatio	on's exen	npt pu	rpose in Pa	rt XIII.		
5	Durin	g the year, did the organization solicit or	r receive donations o	f art, his	torical treas	sures, or othe	er similar	asset	S			
		sold to raise funds rather than to be ma								Yes		No
Par	t IV	Escrow and Custodial Arrang		ete if the	organizatio	n answered	"Yes" to	Form 9	990, Part IV	, line 9, or		
		reported an amount on Form 990, Par	t X, line 21.									
1a	Is the	e organization an agent, trustee, custodia	an or other intermedi	ary for c	ontribution	s or other as	sets not i	include	ed _			_
	on Fo	orm 990, Part X?							L	Yes		No
b	If "Ye	es," explain the arrangement in Part XIII a	and complete the foll	lowing ta	able:			_				
										Amoun	t	
С	Begir	nning balance						. [_1	lc			
d	Addit	tions during the year						. [_1	ld			
е		butions during the year						. [_1	le			
f		ng balance							1f			
		he organization include an amount on Fo						ity?	L	Yes		_ No
_		es," explain the arrangement in Part XIII.										
Par	ιV	Endowment Funds. Complete in										
			(a) Current year	(b) P	rior year	(c) Two yea	rs back	(d) Ih	ree years bac	k (e) Fou	r years	back
1a		nning of year balance	25 222									
b		ributions	25,000.									
С		nvestment earnings, gains, and losses										
d		ts or scholarships										
е		r expenditures for facilities										
_	-	programs										
f		nistrative expenses	25 000				+					
g		of year balance	25,000.	/: 4		<u> </u>						
2		de the estimated percentage of the curr	ent year end balance		, column (a))) held as:						
a		d designated or quasi-endowment	0.4	_%								
b		anent endowment ► 100.00	%									
С		porarily restricted endowment	%									
2-		percentages in lines 2a, 2b, and 2c shou here endowment funds not in the posses		tion that	ara bald an	ad administa	ad for th		unization			
Sa		nere endowment funds not in the posses	SSION OF THE ORGANIZA	lion that	are neiu ai	iu auriiriistei	rea for th	ie orga	IIIZaliOII		Voc	No
	by: (i) u	unrelated organizations								3a(i)	Yes X	No
		Inrelated organizationselated organizations								- (X
b	٠,	es" to 3a(ii), are the related organizations	listed as required or									
4		ribe in Part XIII the intended uses of the	•									
	t VI	Land, Buildings, and Equipm		WITHOUTE TO	indo.							
		Complete if the organization answered		Part IV.	line 11a. Se	ee Form 990.	. Part X. I	line 10	l.			
		Description of property	(a) Cost or of			or other		ccumi		(d) Boo	k valu	е
		2 335. Property	basis (investm			(other)	l ',	precia		(=, 500	vaia	-
	Land											
b		ings										
С		ehold improvements										
d		oment				5,736.		1	,147.		4,5	89.
_ е	Othe					5,165.		2	,296.		2,8	69.
		lines 1a through 1e. (Column (d) must ed	•	X. colum							7,4	58.

Schedule D (Form 990) 2014

Schedule D (Form 990) 2014 THE CHICAGO	PHILHARMON	ITC SOCIETY	36-3616076 Page
Part VII Investments - Other Securities.		.10 5001211	30 3010070 Tage
Complete if the organization answered "Yes"	to Form 990. Part IV.	line 11b. See Form 990. I	Part X. line 12.
(a) Description of security or category (including name of security)	(b) Book value		valuation: Cost or end-of-year market value
(1) Financial derivatives			·
(2) Closely-held equity interests			
(3) Other			
(A) JEWISH FEDERATION			
(B) ENDOWMENT FUND - POOLED			
(C) ENDOWMENT PORTFOLIO	25,00	00. END-OF-Y	EAR MARKET VALUE
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	25,00	00.	
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"			
(a) Description of investment	(b) Book value	(c) Method of v	raluation: Cost or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ Part IX Other Assets.			
Complete if the organization answered "Yes"		line 11d. See Form 990, I	
	Description		(b) Book value
(1)			
(2)			
(3)			
<u>(4)</u>			
(5)			
<u>(6)</u>			
<u>(7)</u>			
(8)			
(9)	45)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.	<u>e 15.) </u>		······································
Complete if the organization answered "Yes"	to Form 990, Part IV,		990, Part X, line 25.
1. (a) Description of liability		(b) Book value	
(1) Federal income taxes			

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990 Part X col (B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2014

Par	t XI Reconciliation of Revenue per Audited Financial State	ments With Reve	nue per Return.	
	Complete if the organization answered "Yes" to Form 990, Part IV, line	2a.		
1	Total revenue, gains, and other support per audited financial statements		1	1,558,841.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
С	Recoveries of prior year grants			
d	Other (Describe in Part XIII.)	1 4 . 1		
е	Add lines 2a through 2d		2e	0.
3	Subtract line 2e from line 1		3	1,558,841.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b		4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.)		5	1,558,841.
Pai	t XII Reconciliation of Expenses per Audited Financial State	ements With Exp	enses per Returi	۱.
	Complete if the organization answered "Yes" to Form 990, Part IV, line	2a.		
1	Total expenses and losses per audited financial statements		1	1,548,546.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
а	Donated services and use of facilities	2a		
b	Prior year adjustments			
С	Other losses			
d	Other (Describe in Part XIII.)			
е	Add lines 2a through 2d		2e	0.
3	Subtract line 2e from line 1			1,548,546.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b		4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 18.)		5	1,548,546.
Pai	rt XIII Supplemental Information.			
lines	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any			ζ, line 2; Part XI,
	RT V, LINE 4: SOCIETY HOLDS ALL THEIR INVESTMENTS WIT	THE JEWIS	SH FEDERATION	ON
ENI	DOWMENT FUND (THE FUND). THE SOCIETY'S	NVESTMENTS	ARE COMBIN	ED WITH
THE	E HOLDINGS OF OTHER ENTITIES AND THE FUNI	INVESTS TH	IE POOLED AI	MOUNT.
<u>IN</u> V	VESTMENT INCOME AND LOSS IS THEN ALLOCATION	ED TO THE SO	CIETY IN P	ROPORTION
то	ITS HOLDINGS COMPARED TO THE FUND AS A V	WHOLE. THE	INITIAL \$2	5,000 IS
10 <u>0</u>	NOR RESTRICTED AND SUBJECT ONLY TO A BOAR	RD ESTABLISH	HED SPENDING	G POLICY.

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990 Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

THE CHICAGO PHILHARMONIC SOCIETY

Employer identification number 36-3616076

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES: INSTITUTED AN IN-SCHOOL MENTORSHIP PROGRAM AT OLD ORCHARD JUNIOR HIGH, CULTURALLY DIVERSE JUNIOR HIGH SCHOOL IN EVANSTON, IL WITH OVER 50% OF STUDENTS MEETING THE NATIONAL DEFINTION FOR LIVING IN POVERTY. THE PROGRAM PROVIDES REPEATED MEANINGFUL CONTACTS WITH PROFESSIONAL MUSICIANS TO HELP CULTIVATE STUDENTS' MUSIC SKILLS WHILE ALSO ADVANCING THEIR OVERALL DEVELOPMENT AND SUCCESS IN SCHOOL AND BEYOND. FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION HAS MEMBERS. FORM 990, PART VI, SECTION A, LINE 7A: MEMBERS OF THE ORGANIZATION HAVE THE POWER TO ELECT OR APPOINT MEMBERS OF THE BOARD OF DIRECTORS. FORM 990, PART VI, SECTION A, LINE 7B: CHANGES TO THE ORGANIZATION'S BY-LAWS ARE SUBJECT TO APPROVAL BY MEMBERS. FORM 990, PART VI, SECTION B, LINE 11: THE 990 FORM IS ATTACHED TO AN EMAIL TO ALL BOARD MEMBERS, SOLICITING COMMENTS AND CRITIQUES OF ANY ASPECT. RESPONSES ARE TAKEN INTO ACCOUNT IN THE FINAL DRAFT. FORM 990, PART VI, SECTION B, LINE 12C: AN ANNUAL DISCUSSION AND EMAIL FOLLOW-UP WITH BOARD MEMBERS.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2014)

THE CHICAGO PHILHARMONIC SOCIETY	36-3616076
FORM 000 DARM VIT CECHTON B I INF 15%.	
ANNUALLY THE COMPENSATION OF THE EXECUTIVE DIRECTOR IS REV	IEWED CONSIDERING
TIME SPENT, THE COMPENSATION OF PERSONS WITH COMPARABLE DU	TIES AND
RESPONSIBILITIES, THE COMPENSATION THE PERSON COULD ALTERN	ATIVELY RECEIVE,
AND THE WORKING PERFORMANCE OF THE PERSON. APPROPRIATE DAT	A ARE ORGANIZED
FOR SUCH A REVIEW AND THE FINAL EVALUATION AND DECISION IS	RECORDED.
FORM 990, PART VI, SECTION C, LINE 19:	
THE SOCIETY INCLUDES THE ANNUAL FINANCIAL STATEMENTS AND 9	90 TAX FORMS ON
THEIR WEBSITE AVAILABLE FOR THE PUBLIC. THE SOCIETY'S GOVE	RNING DOCUMENTS
AND CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST	•